

MAY 2016

**P/ID 77524/PMEH/
PMBF4/PMSF4/
MBNF4**

Time : Three hours

Maximum : 100 marks

PART A — (5 × 6 = 30 marks)

Answer any FIVE questions.

1. What are the advantages of Merchant Banking System in India?
2. Highlight the functions of OTCEI.
3. What are the salient features of Green Shoe Option?
4. What are the essential codes of conduct for underwriters?
5. State any two recent off-shore issues with suitable example.
6. Explain the offer for sale method.
7. Describe along with a suitable example regarding the tax benefits available to investors while investing in Mutual Funds.
8. Explain in brief the functioning of real estate financing companies in our country.

PART B — (5 × 10 = 50 marks)

Answer any FIVE questions.

9. Trace the limitations of the financial system in India. What are your innovative suggestions for improvement to the policy planners?
10. Explain the classification of capital markets with suitable example.
11. Explain all the merits and demerits of the SEBI guidelines.
12. Explain the various factors and its implications for leasing.
13. Point out the salient features of the functioning of Bankers to an issue.
14. Write all the advantages and disadvantages of Initial Public Offer (IPO) method in India.
15. Discuss the merits and demerits of Credit Syndication in the Indian context.
16. Outline the role of various credit rating agencies in India.

2 **P/ID 77524/PMEH/
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PART C — (1 × 20 = 20 marks)

Compulsory.

17. Discuss all the Classifications of Lease. What are the innovative changes essential for the Lease Market in India?
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3 **P/ID 77524/PMEH/
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